

This Agenda Posted for Public Inspection in the Following Locations:

1919 EAST COLLEGE PARKWAY, CARSON CITY, NEVADA
885 EAST MUSSEY STREET, CARSON CITY, NEVADA
209 EAST MUSSEY STREET, CARSON CITY, NEVADA
100 STEWART STREET, CARSON CITY, NEVADA
555 EAST WASHINGTON AVENUE, CONFERENCE ROOM 2450, LAS VEGAS, NEVADA

*** SPECIAL STATE GAMING CONTROL BOARD MEETING**

**GAMING CONTROL BOARD OFFICES
GRANT SAWYER BUILDING
CONFERENCE ROOM 2450
555 EAST WASHINGTON AVENUE
LAS VEGAS, NV 89101**

TUESDAY, FEBRUARY 22, 2005

- 10:00 a.m.** • Nonrestricted Items # **01-02-05** and # **02-02-05**
• Public Comments

NEVADA GAMING COMMISSION MEETING

**GAMING CONTROL BOARD OFFICES
GRANT SAWYER BUILDING
CONFERENCE ROOM 2450
555 EAST WASHINGTON AVENUE
LAS VEGAS, NV 89101**

Thursday, February 24, 2005

- 1:30 p.m.** • Nonrestricted Items # **01-02-05** and # **02-02-05**

*** IN ACCORDANCE WITH SECTION 241.020(2)(c)(2) OF THE NEVADA REVISED STATUTES, ALL OF THE AGENDAED ITEMS ARE SUBJECT TO ACTION AND DISPOSITION BY THE STATE GAMING CONTROL BOARD OR NEVADA GAMING COMMISSION, OR BOTH, UNLESS THE AGENDA ITEM SPECIFICALLY INDICATES OTHERWISE.**

TO PROMOTE EFFICIENCY AND AS AN ACCOMMODATION TO THE PARTIES INVOLVED, AGENDA ITEMS MAY BE TAKEN OUT OF ORDER.

THE BOARD AND COMMISSION AGENDAS ARE POSTED ON THE BOARD'S WEBSITE (www.gaming.nv.gov) IN ACCORDANCE WITH NEVADA'S OPEN MEETING LAW. THE DISPOSITION AGENDA IS ALSO AVAILABLE FOLLOWING THE COMMISSION'S MEETING AT THE SAME SITE.

NOTE: WE ARE PLEASED TO MAKE REASONABLE ACCOMMODATIONS FOR MEMBERS OF THE PUBLIC WHO ARE DISABLED AND WISH TO ATTEND THE MEETING. IF SPECIAL ARRANGEMENTS FOR THE MEETING ARE NECESSARY, PLEASE NOTIFY THE EXECUTIVE SECRETARY'S OFFICE IN WRITING AT THE NEVADA GAMING COMMISSION, P.O. Box 8003, CARSON CITY, NEVADA 89702-8003, OR CALL THE EXECUTIVE SECRETARY'S OFFICE AT (775) 684-7750 AS SOON AS POSSIBLE.

INDEX
SPECIAL FEBRUARY 2005

Bellagio.....	NR #1	MGM Grand Resorts, LLC	NR #1
Bellagio, LLC	NR #1	MGM Mirage (PTC).....	NR #1,2
Boardwalk Casino	NR #1	MGM Mirage Manufacturing Corp	NR #1
Boardwalk Casino, Inc	NR #1	Mirage Casino-Hotel, The	NR #1
Buffalo Bill's Resort & Casino	NR #1	Mirage Resorts, Incorporated (PTC).....	NR #1,2
		MRGS Corp	NR #1
		Murren, James Joseph	NR #1
Circus Circus Casinos, Inc.....	NR #1,2		
Circus Circus Hotel & Casino.....	NR #1	Nevada Landing.....	NR #1
Circus Circus Hotel/Casino-Reno	NR #1	New Castle Corp.....	NR #1,2
Colorado Belle Corp.....	NR #1,2	New PRMA Las Vegas, Inc	NR #1
Colorado Belle Hotel & Casino.....	NR #1	New York-New York Hotel & Casino	NR #1
		New York-New York Hotel & Casino, LLC.....	NR #1
Diamond Gold, Inc	NR #1,2		
		Oasis Development Company, Inc	NR #1,2
Edgewater Hotel & Casino	NR #1		
Edgewater Hotel Corp.....	NR #1,2	Primadonna Company, LLC, The	NR #1
Excalibur Hotel and Casino.....	NR #1	Primm Center at the Primm Valley Resort and Casino.....	NR #1
		Primm Valley Resort & Casino	NR #1
Galleon, Inc	NR #1,2		
Gold Strike Auto & Truck Plaza.....	NR #1	Railroad Pass Hotel and Casino.....	NR #1
Gold Strike Aviation, Incorporated	NR #1,2	Railroad Pass Investment Group.....	NR #1
Gold Strike Fuel Company	NR #1	Ramparts, Inc.....	NR #1,2
Gold Strike Hotel and Gambling Hall	NR #1	Revive Partners, LLC.....	NR #1
Gold Strike L.V.	NR #1		
Goldstrike Investments, Inc.....	NR #1,2	Slots-A-Fun	NR #1,2
		Slots-A-Fun, Inc	NR #1,2
Jacobs, Gary Neil	NR #1		
Jean Development – West	NR #1	The Mirage.....	NR #1
Jean Development Company.....	NR #1	Treasure Island at the Mirage	NR #1
Jean Fuel Company West.....	NR #1	Treasure Island, Corp	NR #1
Lanni, Joseph Terrance	NR #1	Whiskey Pete's Hotel & Casino	NR #1
Last Chance Investments, Inc.....	NR #1,2	Wright, Bryan Lee	NR #1
Luxor Hotel and Casino.....	NR #1		
M.S.E. Investments, Inc	NR #1,2		
Mandalay Bay Resort & Casino	NR #1		
Mandalay Corp.....	NR #1,2		
Mandalay Resort Group (PTC)	NR #1,2		
MGM Grand Hotel, LLC	NR #1		
MGM Grand Hotel/Casino.....	NR #1		

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 1**

01-02-05 N05-0026 Re: 10434-01
N05-0028 MGM MIRAGE (PTC)
N02-0607 3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATION FOR AN ACQUISITION OF CONTROL OF MANDALAY RESORT GROUP

APPLICATION FOR FINDING OF SUITABILITY AS SOLE SHAREHOLDER OF MANDALAY RESORT GROUP

APPLICATIONS TO PLEDGE THE EQUITY SECURITIES OF MIRAGE RESORTS, INCORPORATED, AND MANDALAY RESORT GROUP AND THE MEMBERSHIP INTERESTS OF MGM GRAND RESORTS, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE MEMBERSHIP INTERESTS OF MGM GRAND RESORTS, LLC, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLEDGE THE EQUITY SECURITIES OF MANDALAY RESORT GROUP, IN CONJUNCTION WITH ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

APPLICATION FOR AMENDMENT TO ORDER OF REGISTRATION

Re: 05245-01
MIRAGE RESORTS, INCORPORATED (PTC)
(MGM MIRAGE (PTC) – 100%)
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATIONS TO PLEDGE THE EQUITY SECURITIES OF BOARDWALK CASINO, INC., THE MIRAGE CASINO-HOTEL AND MGM MIRAGE MANUFACTURING CORP. AND THE MEMBERSHIP INTERESTS OF BELLAGIO, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF BOARDWALK CASINO, INC., THE MIRAGE CASINO-HOTEL AND MGM MIRAGE MANUFACTURING CORP. IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION FOR AMENDMENT TO ORDER OF REGISTRATION

JAMES JOSEPH MURREN
Treasurer

APPLICATION FOR A FINDING OF SUITABILITY AS AN OFFICER

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 2**

Re: 11020-01
11018-01 (N)
THE MIRAGE CASINO-HOTEL, dba
(Mirage Resorts, Incorporated (PTC) – 100%)
THE MIRAGE
3400 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE EQUITY SECURITIES OF TREASURE ISLAND CORP., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF TREASURE ISLAND CORP., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO GUARANTEE SECURITIES AND HYPOTHECATE ASSETS IN CONJUNCTION WITH PUBLIC DEBT ISSUED BY MANDALAY RESORT GROUP

JAMES JOSEPH MURREN
Treasurer

APPLICATION FOR LICENSURE AS AN OFFICER

Re: 26394-01
00655-05 (N)
26421-01 (D)
26420-01 (M)
BELLAGIO, LLC, dba
(Mirage Resorts, Incorporated (PTC) – 100%)
BELLAGIO
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE EQUITY SECURITIES OF MRGS CORP., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF MRGS CORP., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JOSEPH TERRANCE LANNI
Manager

JAMES JOSEPH MURREN
Manager

APPLICATIONS FOR LICENSURE AS MANAGERS

JAMES JOSEPH MURREN
Treasurer

APPLICATION FOR LICENSURE AS A KEY EXECUTIVE

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 3**

Re: 16938-01
16937-01 (N)
TREASURE ISLAND, CORP., dba
(The Mirage Casino-Hotel – 100%)
TREASURE ISLAND AT THE MIRAGE
3300 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

17193-01
03182-03 (N)
17316-01 (D)
BOARDWALK CASINO, INC., dba
(Mirage Resorts, Incorporated (PTC)– 100%)
BOARDWALK CASINO
3750 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

05981-01
04751-01 (M)
12273-01 (D)
MGM MIRAGE MANUFACTURING CORP.
(Mirage Resorts, Incorporated (PTC) – 100%)
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

**APPLICATIONS TO GUARANTEE SECURITIES AND HYPOTHECATE ASSETS IN
CONJUNCTION WITH PUBLIC DEBT ISSUED BY MANDALAY RESORT GROUP**

JAMES JOSEPH MURREN
Treasurer

APPLICATIONS FOR LICENSURE AS AN OFFICER

Re: 20113-01
MRGS CORP.
(Bellagio, LLC – 100%)
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

**APPLICATION TO GUARANTEE SECURITIES AND HYPOTHECATE ASSETS IN
CONJUNCTION WITH PUBLIC DEBT ISSUED BY MANDALAY RESORT GROUP**

JAMES JOSEPH MURREN
Treasurer

APPLICATION FOR A FINDING OF SUITABILITY AS AN OFFICER

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 4**

Re: 27019-01
MGM GRAND RESORTS, LLC
(MGM MIRAGE (PTC) – 100%)
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATIONS TO PLEDGE THE MEMBERSHIP INTERESTS OF MGM GRAND HOTEL, LLC, AND NEW YORK - NEW YORK HOTEL & CASINO, LLC, AND THE EQUITY SECURITIES OF NEW PRMA LAS VEGAS, INC., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF NEW PRMA LAS VEGAS, INC., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JOSEPH TERRANCE LANNI
Manager

JAMES JOSEPH MURREN
Manager

APPLICATIONS FOR FINDINGS OF SUITABILITY AS MANAGERS

JAMES JOSEPH MURREN
Treasurer

APPLICATION FOR A FINDING OF SUITABILITY AS A KEY EXECUTIVE

Re: 26535-01
02982-07 (N)
17006-02 (M)
17007-02 (D)
MGM GRAND HOTEL, LLC., dba
(MGM Grand Resorts, LLC – 100%)
MGM GRAND HOTEL/CASINO
3799 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

JOSEPH TERRANCE LANNI
Manager

JAMES JOSEPH MURREN
Manager

GARY NEIL JACOBS
Manager

APPLICATIONS FOR LICENSURE AS MANAGERS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 5**

Re: 24935-01
NEW PRMA LAS VEGAS, INC.
(MGM Grand Resorts, LLC – 100%)
3799 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE MEMBERSHIP INTERESTS OF NEW YORK - NEW YORK HOTEL & CASINO, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JAMES JOSEPH MURREN
Treasurer

APPLICATION FOR A FINDING OF SUITABILITY AS AN OFFICER

Re: 20401-01
19590-01 (N)
20402-01 (M)
NEW YORK – NEW YORK HOTEL & CASINO, LLC, dba
(New PRMA Las Vegas, Inc. – 50%)
(MGM Grand Resorts, LLC – 50%)
NEW YORK – NEW YORK HOTEL & CASINO
3790 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE MEMBERSHIP INTERESTS OF THE PRIMADONNA COMPANY, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JOSEPH TERRANCE LANNI
Manager

JAMES JOSEPH MURREN
Manager

GARY NEIL JACOBS
Manager

APPLICATIONS FOR LICENSURE AS MANAGERS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 6**

Re: 24975-01
24991-01 (M)
24992-01 (D)
THE PRIMADONNA COMPANY, LLC
(New York – New York Hotel & Casino, LLC – 100%)
3799 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

and, dba

17378-01 (N)
BUFFALO BILL'S RESORT & CASINO
INTERSTATE 15
PRIMM, NV 89019

13810-01 (N)
PRIMM VALLEY RESORT & CASINO
INTERSTATE 15
PRIMM, NV 89019

03373-02 (N)
WHISKEY PETE'S HOTEL & CASINO
INTERSTATE 15
PRIMM, NV 89019

09074-01 (R)
PRIMM CENTER AT THE PRIMM VALLEY RESORT AND CASINO
31900 LAS VEGAS BLVD S
PRIMM, NV 89019

JOSEPH TERRANCE LANNI
Manager

JAMES JOSEPH MURREN
Manager

GARY NEIL JACOBS
Manager

APPLICATIONS FOR LICENSURE AS MANAGERS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 7**

Re: 05104-01
09643-01 (AE)
MANDALAY RESORT GROUP (PTC)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

APPLICATIONS TO PLEDGE THE EQUITY SECURITIES OF CIRCUS CIRCUS CASINOS, INC., SLOTS-A-FUN, INC., EDGEWATER HOTEL CORP., COLORADO BELLE CORP., NEW CASTLE CORP., RAMPARTS, INC., GALLEON, INC., M.S.E. INVESTMENTS, INC., LAST CHANCE INVESTMENTS, INC., GOLDSTRIKE INVESTMENTS, INC., OASIS DEVELOPMENT COMPANY, INC., DIAMOND GOLD, INC., GOLD STRIKE AVIATION, INCORPORATED AND MANDALAY CORP., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004, AND ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER THE EQUITY SECURITIES OF CIRCUS CIRCUS CASINOS, INC., SLOTS-A-FUN, INC., EDGEWATER HOTEL CORP., COLORADO BELLE CORP., NEW CASTLE CORP., RAMPARTS, INC., GALLEON, INC., M.S.E. INVESTMENTS, INCORPORATED, LAST CHANCE INVESTMENTS, INC., GOLDSTRIKE INVESTMENTS, INC., OASIS DEVELOPMENT COMPANY, INC., DIAMOND GOLD, INC., GOLD STRIKE AVIATION, INCORPORATED AND MANDALAY CORP., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004, AND ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

JOSEPH TERRANCE LANNI
Chairman of the Board/President

JAMES JOSEPH MURREN
Director/Treasurer

GARY NEIL JACOBS
Director/Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 8**

Re: 05816-01
02037-03 (N)
CIRCUS CIRCUS CASINOS, INC., dba
(Mandalay Resort Group (PTC) – 100%)
CIRCUS CIRCUS HOTEL & CASINO
2880 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

and, dba

03431-01 (N)
CIRCUS CIRCUS HOTEL/CASINO – RENO
500 SIERRA ST
RENO, NV 89503

05626-01
02448-02 (N)
SLOTS-A-FUN, INC., dba
(Mandalay Resort Group (PTC) – 100%)
SLOTS-A-FUN
2880 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

05167-01
04177-01 (N)
EDGEWATER HOTEL CORP., dba
(Mandalay Resort Group (PTC) – 100%)
EDGEWATER HOTEL & CASINO
2020 CASINO DR
LAUGHLIN, NV 89029

10442-01
10441-01 (N)
COLORADO BELLE CORP., dba
(Mandalay Resort Group (PTC) – 100%)
COLORADO BELLE HOTEL & CASINO
2100 CASINO DR
LAUGHLIN, NV 89029

14726-01
14727-01 (N)
NEW CASTLE CORP., dba
(Mandalay Resort Group (PTC) – 100%)
EXCALIBUR HOTEL AND CASINO
3850 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

17042-01
17041-01 (N)
RAMPARTS, INC. dba
(Mandalay Resort Group (PTC) – 100%)
LUXOR HOTEL AND CASINO
3900 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 9**

23608-01
00022-03 (N)
MANDALAY CORP., dba
(Mandalay Resort Group (PTC) – 100%)
MANDALAY BAY RESORT & CASINO
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

JOSEPH TERRANCE LANNI
Chairman of the Board/President

JAMES JOSEPH MURREN
Director/Treasurer

GARY NEIL JACOBS
Director/Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR LICENSURE AS OFFICERS OR DIRECTORS

Re: 20115-01
GOLD STRIKE L.V.
(M.S.E. Investments, Incorporated – 52%)
(Last Chance Investments, Incorporated – 39%)
(Goldstrike Investments, Incorporated – 6.5%)
(Diamond Gold, Inc. – 2.5%)
3770 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

JOSEPH TERRANCE LANNI
Chairman of the Board and President

JAMES JOSEPH MURREN
Director and Treasurer

GARY NEIL JACOBS
Director and Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 10**

Re: 07211-01
00004-04 (N)
RAILROAD PASS INVESTMENT GROUP, dba
(M.S.E. Investments, Inc. – 70%)
(Last Chance Investments, Inc. – 20%)
(Goldstrike Investments, Inc. – 10%)
RAILROAD PASS HOTEL AND CASINO
2800 S BOULDER HWY
HENDERSON, NV 89015

10693-01
10547-01 (N)
JEAN DEVELOPMENT COMPANY, dba
(M.S.E. Investments, Inc. – 40%)
(Last Chance Investments, Inc. – 40%)
(Goldstrike Investments, Inc. – 20%)
GOLD STRIKE HOTEL AND GAMBLING HALL
NO. 1 MAIN ST
JEAN, NV 89019

16623-01
16624-02 (R)
GOLD STRIKE FUEL COMPANY, dba
(M.S.E. Investments, Inc. – 16.67%)
(Last Chance Investments, Inc. – 16.67%)
(Goldstrike Investments, Inc. – 16.66%)
(Oasis Development Company, Inc. – 50%)
GOLD STRIKE AUTO & TRUCK PLAZA
NO. 1 MAIN ST
JEAN, NV 89019

13363-01
13022-01 (N)
JEAN DEVELOPMENT-WEST, dba
(M.S.E. Investments, Inc. – 40%)
(Last Chance Investments, Inc. – 40%)
(Goldstrike Investments, Inc. – 12%)
(Diamond Gold, Inc. – 8%)
NEVADA LANDING
NO. 1 GOODSPRING RD
JEAN, NV 89019

16244-01
16243-01 (R)
JEAN FUEL COMPANY WEST, dba
(M.S.E. Investments, Inc. – 40%)
(Last Chance Investments, Inc. – 40%)
(Goldstrike Investments, Inc. – 12%)
(Oasis Development Company, Inc. – 8%)
JEAN FUEL COMPANY WEST
NO. 1 GOODSPRING RD
JEAN, NV 89019

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 11**

JOSEPH TERRANCE LANNI
Chairman of the Board/President

JAMES JOSEPH MURREN
Director/Treasurer

GARY NEIL JACOBS
Director/Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR LICENSURE AS KEY EXECUTIVES

Re: 28199-01
28205-01 (SO)
28206-01 (D)
28207-01 (M)
REVIVE PARTNERS, LLC
(Gold Strike Aviation, Incorporated – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

JOSEPH TERRANCE LANNI
Chairman of the Board/President/Manager

JAMES JOSEPH MURREN
Director/Treasurer/Manager

GARY NEIL JACOBS
Director/Secretary/Manager

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR LICENSURE AS KEY EXECUTIVES AND MANAGERS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 12**

Re: 17820-01
GALLEON, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

JOSEPH TERRANCE LANNI
Chairman of the Board/President

JAMES JOSEPH MURREN
Director/Treasurer

GARY NEIL JACOBS
Director/Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

Re: 28200-01
GOLD STRIKE AVIATION, INCORPORATED
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

**APPLICATION TO PLEDGE THE MEMBERSHIP INTERESTS OF REVIVE
PARTNERS, LLC, TO U.S. BANK NATIONAL ASSOCIATION IN CONJUNCTION
WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED
NOVEMBER 22, 2004, AND ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND
PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND
MIRAGE RESORTS, INCORPORATED**

JOSEPH TERRANCE LANNI
Chairman of the Board/President

JAMES JOSEPH MURREN
Director/Treasurer

GARY NEIL JACOBS
Director/Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 13**

Re: 05396-01
M.S.E. INVESTMENTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

05366-01
LAST CHANCE INVESTMENTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

05250-01
GOLDSTRIKE INVESTMENTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

13362-01
DIAMOND GOLD, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

16245-01
OASIS DEVELOPMENT COMPANY, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

JOSEPH TERRANCE LANNI
Chairman of the Board/President

JAMES JOSEPH MURREN
Director/Treasurer

GARY NEIL JACOBS
Director/Secretary

BRYAN LEE WRIGHT
Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

GCB RECOMMENDS:

NGC DISPOSITION:

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 14**

02-02-05 N05-0027 Re: 10434-01
MGM MIRAGE (PTC)
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

05245-01
MIRAGE RESORTS, INCORPORATED (PTC)
(MGM MIRAGE (PTC) – 100%)
3600 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

**APPLICATIONS FOR AN AMENDED APPROVAL OF A CONTINUOUS OR DELAYED
PUBLIC OFFERING**

Re: 05104-01
09643-01 (AE)
MANDALAY RESORT GROUP (PTC)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

**APPLICATION FOR AN AMENDED APPROVAL OF A CONTINUOUS OR DELAYED
PUBLIC OFFERING**

**APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO
ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF
CIRCUS CIRCUS CASINOS, INC., SLOTS-A-FUN, INC., EDGEWATER HOTEL
CORP., COLORADO BELLE CORP., NEW CASTLE CORP., RAMPARTS, INC.,
GALLEON, INC., M.S.E. INVESTMENTS, INC., LAST CHANCE INVESTMENTS, INC.,
GOLDSTRIKE INVESTMENTS, INC., OASIS DEVELOPMENT COMPANY, INC.,
DIAMOND GOLD, INC., GOLD STRIKE AVIATION, INCORPORATED AND
MANDALAY CORP., IN CONJUNCTION WITH A CONTINUOUS OR DELAYED
PUBLIC OFFERING**

Re: 05816-01
CIRCUS CIRCUS CASINOS, INC.
(Mandalay Resort Group (PTC) – 100%)
2880 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

05626-01
SLOTS-A-FUN, INC.
(Mandalay Resort Group (PTC) – 100%)
2880 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

05167-01
EDGEWATER HOTEL CORP.
(Mandalay Resort Group (PTC) – 100%)
2020 CASINO DR
LAUGHLIN, NV 89029

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 15**

10442-01
COLORADO BELLE CORP.
(Mandalay Resort Group (PTC) – 100%)
2100 CASINO DR
LAUGHLIN, NV 89029

14726-01
NEW CASTLE CORP.
(Mandalay Resort Group (PTC) – 100%)
3850 LAS VEGAS BLVD S
LAS VEGAS, NV 89109

17042-01
RAMPARTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3900 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

17820-01
GALLEON, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

05396-01
M.S.E. INVESTMENTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

05366-01
LAST CHANCE INVESTMENTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

05250-01
GOLDSTRIKE INVESTMENTS, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

16245-01
OASIS DEVELOPMENT COMPANY, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

----- Item Continued Next Page -----

**NONRESTRICTED AGENDA
SPECIAL FEBRUARY 2005
PAGE 16**

13362-01
DIAMOND GOLD, INC.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

28200-01
GOLD STRIKE AVIATION, INCORPORATED
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

23608-01
MANDALAY CORP.
(Mandalay Resort Group (PTC) – 100%)
3950 LAS VEGAS BLVD S
LAS VEGAS, NV 89119

**APPLICATIONS TO GUARANTEE SECURITIES AND HYPOTHECATE ASSETS IN
CONJUNCTION WITH A CONTINUOUS OR DELAYED PUBLIC OFFERING**

GCB RECOMMENDS:

NGC DISPOSITION:

**PUBLIC COMMENT AGENDA
SPECIAL FEBRUARY 2005
PAGE 17**

This public comment agenda item is provided in accordance with NRS 241.020(2)(c)(3) which requires an agenda provide for a period devoted to comments by the general public, if any, and discussion of those comments. No action may be taken upon a matter raised under this item of the agenda until the matter itself has been specifically included on an agenda as an item upon which action will be taken.

PUBLIC COMMENTS AND DISCUSSION:
